



## Minimum Educational Training Registration Form (PRB-150)

The Pension Review Board (the Board) has adopted rules outlining the Minimum Educational Training Program for trustees and administrators of Texas public retirement systems (40 Texas Administrative Code, Chapter 607). To enable the Board to track systems' compliance with minimum training requirements, the rules require systems to provide the Board with basic information regarding their trustees and system administrator. The rules also require systems to notify the Board of any changes to this information within 30 days of the change.

These requirements, and this form, do not apply to defined contribution plans or retirement systems consisting exclusively of volunteers organized under the Texas Local Fire Fighters Retirement Act.

Some basic instructions follow.

1. Please use as many pages as necessary to accommodate the number of trustees on the system's governing body.
2. Please note a public retirement system may apply for an exemption from the training requirement for system administrators if the system has an outside administrator (bank or financial institution) or a trustee fills that role, using a separate certification letter.
3. Please fill out the form in its entirety. If you have any questions, please contact PRB staff at [prb@prb.state.tx.us](mailto:prb@prb.state.tx.us) or (512) 463-1736.

**The Board may request additional information on a case-by-case basis.**

**Please submit by e-mailing the form to: [prb@prb.state.tx.us](mailto:prb@prb.state.tx.us). Completed forms may also be faxed to: (512) 463-1882, or mailed to: Pension Review Board, P.O. Box 13498, Austin, TX 78711.**



P.O. Box 13498, Austin, TX 78711 | Phone: (800) 213-9425 or (512) 463-1736 | Fax: (512) 463-1882 | Email: prb@prb.texas.gov

**MET PROGRAM REGISTRATION FORM PRB-150**

**Retirement System Profile**

Port of Houston Authority Restated Retirement Plan	713-670-2405
System Name	Phone Number
Roland Gonzalez	regonzalez@porthouston.com
Report Contact Name (Please Print)	E-mail

**Changes to the Board**

Names of Outgoing Trustees/System Administrators
Theldon R. Branch III

**System Administrator**

Roland Gonzalez	Director, Treasury
Name	Title
713-670-2405	713-670-2554
Phone Number	Fax Number
regonzalez@porthouston.com	7/22/2019
E-mail	Date of Hire

**Note:** Please use as many pages as needed for additional trustees.

**Trustee**

Richard Campo	P.O. Box 2562, Houston, TX 77252-2562	
Name	Mailing Address	
713-670-2662	rcampo@porthouston.com	
Phone Number	E-mail	
Chairman	Active	
Position (Chair, Vice-Chair, Secretary, etc.)	Trustee Type (Active, Retired, Citizen, Employer, etc.)	
2 Years	February 01, 2019	February 1, 2021
Term Length	Term Start Date	Term End Date

**CERTIFICATION**

I hereby certify that the information provided above is complete and accurate and that I am duly authorized by the pension system to complete this form.

**Note:** For e-mail submissions, by typing your name on the signature line below, you are signing this document.

Roland Gonzalez	Roland Gonzalez
Authorizing Signature	Printed Name
4/13/2020	
Date	



P.O. Box 13498, Austin, TX 78711 | Phone: (800) 213-9425 or (512) 463-1736 | Fax: (512) 463-1882 | Email: prb@prb.texas.gov

### Trustee

<u>Wendolynn Montoya Cloonan</u>		<u>P.O. Box 2562, Houston, TX 77252-2562</u>	
Name		Mailing Address	
<u>713-670-2662</u>		<u>wcloonan@porthouston.com</u>	
Phone Number		E-mail	
<u>Commissioner</u>		<u>Active</u>	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
<u>2 Years</u>	<u>February 01, 2020</u>	<u>February 1, 2022</u>	
Term Length	Term Start Date	Term End Date	

### Trustee

<u>Dean E. Corgey</u>		<u>P.O. Box 2562, Houston, TX 77252-2562</u>	
Name		Mailing Address	
<u>713-670-2662</u>		<u>dcorgey@porthouston.com</u>	
Phone Number		E-mail	
<u>Commissioner</u>		<u>Active</u>	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
<u>2 Years</u>	<u>February 01, 2019</u>	<u>February 1, 2021</u>	
Term Length	Term Start Date	Term End Date	

### Trustee

<u>Cheryl D. Creuzot</u>		<u>P.O. Box 2562, Houston, TX 77252-2562</u>	
Name		Mailing Address	
<u>713-670-2662</u>		<u>cCreuzot@porthouston.com</u>	
Phone Number		E-mail	
<u>Commissioner</u>		<u>Active</u>	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
<u>2 Years (unexpired term)</u>	<u>March 4, 2020</u>	<u>February 1, 2022</u>	
Term Length	Term Start Date	Term End Date	

### Trustee

<u>Stephen H. DonCarlos</u>		<u>P.O. Box 2562, Houston, TX 77252-2562</u>	
Name		Mailing Address	
<u>713-670-2662</u>		<u>sdoncarlos@porthouston.com</u>	
Phone Number		E-mail	
<u>Commissioner</u>		<u>Active</u>	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
<u>2 Years</u>	<u>February 01, 2020</u>	<u>February 1, 2022</u>	
Term Length	Term Start Date	Term End Date	



P.O. Box 13498, Austin, TX 78711 | Phone: (800) 213-9425 or (512) 463-1736 | Fax: (512) 463-1882 | Email: prb@prb.texas.gov

### Trustee

Roy D. Mease		P.O. Box 2562, Houston, TX 77252-2562	
Name		Mailing Address	
713-670-2662		rmease@porthouston.com	
Phone Number		E-mail	
Commissioner		Active	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
2 Years	February 01, 2019	February 1, 2021	
Term Length	Term Start Date	Term End Date	

### Trustee

Clyde Fitzgerald		P.O. Box 2562, Houston, TX 77252-2562	
Name		Mailing Address	
713-670-2662		cfitzgerald@porthouston.com	
Phone Number		E-mail	
Commissioner		Active	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
2 Years	February 01, 2019	February 1, 2021	
Term Length	Term Start Date	Term End Date	

### Trustee

Name		Mailing Address	
Phone Number		E-mail	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
Term Length	Term Start Date	Term End Date	

### Trustee

Name		Mailing Address	
Phone Number		E-mail	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
Term Length	Term Start Date	Term End Date	



P.O. Box 13498, Austin, TX 78711 | Phone: (800) 213-9425 or (512) 463-1736 | Fax: (512) 463-1882 | Email: prb@prb.texas.gov

---

### Trustee

---

Name		Mailing Address	
Phone Number		E-mail	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
Term Length	Term Start Date	Term End Date	

---

### Trustee

---

Name		Mailing Address	
Phone Number		E-mail	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
Term Length	Term Start Date	Term End Date	

---

### Trustee

---

Name		Mailing Address	
Phone Number		E-mail	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
Term Length	Term Start Date	Term End Date	

---

### Trustee

---

Name		Mailing Address	
Phone Number		E-mail	
Position (Chair, Vice-Chair, Secretary, etc.)		Trustee Type (Active, Retired, Citizen, Employer, etc.)	
Term Length	Term Start Date	Term End Date	